

Elevate your smart money habits with the help of our monthly webinar series.

Discover ways you can reach your financial goals and confidently plan for the future.

JAN Goal setting for 2026 and beyond	FEB Social Security basics	MAR Financial foundations in your 20's and 30's	APR Retirement readiness at any age
MAY Market volatility & inflation survival guide	JUN Planning for health care in retirement	JUL Maximize your 401(k) account	AUG Which comes first, debt or saving?
SEP Retirement strategies for more investment options	OCT Estate planning essentials	NOV Changing landscape of Social Security	DEC End-of-year assessment

● Getting started (ages 0-34) ● Finding balance (ages 35-54) ● Nearing retirement (ages 55+)

¹ Topics and dates are subject to change.

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30-minute webinars held on the third Wednesday of every month at 1 p.m. CT.¹

Easy to understand topics that arm you with the right information. Plus, a real person answering your questions in a Q&A chat.

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Quarterly Spanish videos¹:

Q1 Saving for college and teaching kids smart money moves

Q2 Banking basics

Q3 Understanding retirement accounts

Q4 Social Security benefits