



# MANAGING YOUR I.A.T.S.E. ANNUITY FUND ACCOUNT



## SET UP YOUR ACCOUNT

### First time accessing your Annuity Fund account online?

Follow these steps to register from a computer or smartphone. If you have other Principal® accounts that you access online, you're already registered and can use your existing username and password.

- Visit [principal.com/login](https://principal.com/login) and select Create an account
- Register your information and secure your account access with 2-factor authentication
- When you're finished, log in

## MANAGE YOUR ACCOUNT

### Anytime, anywhere.

Download the Principal® app at [principal.com/OnTheGo](https://principal.com/OnTheGo).

Check out this short video to help you access and manage your I.A.T.S.E. Annuity Fund online.



Use your phone's camera to scan the code.

## TAKE CHARGE OF YOUR RETIREMENT PLANNING

### with Principal® Milestones.



Log in to your account and visit [principal.com/Milestones](https://principal.com/Milestones) for resources and education on topics like budgeting, student loans, building emergency savings, and more. You can even prepare a will or another legal document at no cost through ARAG®.

### Questions?

Visit [principal.com](https://principal.com) or call 866-728-3357. Retirement specialists are available Monday through Friday from 8 a.m. to 10 p.m. ET.

For help with rollovers, distributions, withdrawals, or contributions if you're eligible to make them, contact the I.A.T.S.E. Annuity Fund office at 800-456-3863, or 212-580-9092 (New York only).

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